

AUGSBURG COLLEGE

2009-2010 Special Circumstance Evaluation Request DEPENDENT STUDENT

Student Name _____
ID # _____ Social Security # _____
Student phone number _____ Parent phone number _____
Parent e-mail _____

Directions

1. Please check the box(s) that relate to your family's situation. You must include the required additional documentation listed below each situation in order for your request to be considered.

2. Attach a brief written statement describing your situation.

☞ *In order for this request to be considered, a student must first have submitted their 2009-10 FAFSA, Augsburg Aid Form and copies of student and parent 2008 federal taxes.*

☞ *Most appeals, if accepted, will result in an increase in need-based self-help assistance such as Subsidized federal loans. In severe cases, there may be an increase in gift aid.*

1. **In 2009 my parent(s) only source of income is social security/disability income**
☞ *Provide a copy of the year end 2008 social security statement.*
2. **In 2009 my parent will no longer receive child support**
☞ *Include a written statement regarding how much was historically received and the date that it stopped, along with information about support received for siblings.*
3. **My parent(s) are currently repaying their own student loans or repaying their federal Parent PLUS loan**
☞ *Include a copy of a monthly statement from the loan servicer of each loan.*
4. **During 2009 a sibling is attending a private elementary or private secondary school**
☞ *Include a statement of tuition owed from the school. Include information regarding any financial aid the sibling receives.*
5. **During 2009 my parent is enrolled at least part time in a degree seeking college program and the cost is not covered by employer reimbursement.**
☞ *Include proof of enrollment and a recent student billing statement.*
6. **There has been a change to my household size since I filed my 2009-2010 FAFSA.**
- Separation or divorce of parents
☞ *Attach: copy of custodial parent's 2008 W2, copy of divorce decree, and fill out Table A on page 2*
 - Death of parents
 - Adoption, birth, or additional family members being supported by my parents
☞ *Please fill out table A on page two of this form*
7. **My family has a change in their financial situation that is not accurately reflected in my 2009-10 FAFSA.** Note: the 09-10 FAFSA uses 2008 financial data.
- A parent is unemployed
 - A parent has had a reduction in earnings or elimination of unemployment benefit
 - My family has declared bankruptcy
☞ *Please fill out table B on page 2 of this form. Provide a copy of each parent's most recent pay stub and a note explaining what happened and when it happened.*

- 8. During 2008 my family had a one time additional source of taxable income.**
(Example: IRA withdrawal)
 - ☞ Provide a written statement about where it is reflected on your 2008 taxes, where this income is from, and what the money was used for.

- 9. My family has medical bills in either 2008 or 2009 that were not covered by insurance.**
 - ☞ If the bills are from 2008 provide an itemized account of the medical costs along with a copy of the 2008 federal 1040 Schedule A
 - ☞ If the bills are from 2009, provide an itemized account of the medical costs.

- 10. I am requesting a dependency override because my parent is unable to file the FAFSA.**
Note that a dependent student's parent is required to file a FAFSA. In situations of abuse, incarceration, or abandonment, this may not be an option.
 - ☞ The student must provide two letters from unbiased sources (such as a social worker, teacher, minister) explaining: 1. How they know the student 2. Why the parent/s and the student are estranged and the length of time they have been estranged 3. How the student is supported financially

- 11. I turned in my financial aid documents late and my aid was reduced. The following reason(s) is why my documents were not turned in by May 1st (attach explanation)**

- 12. Other situation. Please attach explanation and supporting documentation.**

TABLE A

Change in household size

Please fill this out if your household size has changed since you filed the 2009-2010 FAFSA

People in Household	Relationship	Attending College

TABLE B

Change in income

Please fill this out if your family has had a change in income that is not reflected on the 2009-2010 FAFSA

Parent Income	Actual Earnings: 1/1/2009- to present	Estimated Earnings: Today-12/31/09
Mother's earnings: wages/ salary		
Father's earnings: wages/ salary		
Business/Farm Income		
Interest/Dividend Income.		
Unemployment Compensation		
Capital Gains		
Spousal Maintenance		
Child Support		
Welfare Benefits		
Social Security Benefits (SSI)		
Short-term or Long-term Disability Benefits		
Severance Pay		
Other Income (pension, annuity, rental income, housing allowance, bonuses, etc.)		
Withdrawal from retirement account		