

**2009-2010 Special Circumstance Evaluation Request  
INDEPENDENT STUDENT**

Student Name \_\_\_\_\_  
ID # \_\_\_\_\_ Social Security # \_\_\_\_\_  
Student phone number \_\_\_\_\_

**Directions**

1. Please check the box(es) that relate to your family's situation. You must include the required additional documentation listed below each situation in order for your request to be considered.
2. Attach a brief written statement describing your situation.
  - ☞ *In order for this request to be considered, a student must first have submitted their 2009-10 FAFSA, Augsburg Aid Form and copies of student and parent 2008 federal taxes*
  - ☞ *Most appeals, if accepted, will result in an increase in need-based self-help assistance such as subsidized federal loans. In severe cases, there may be an increase in gift aid.*

- 1. In 2009 I will no longer receive child support**
  - ☞ *Include a written statement regarding how much was historically received and the date that it stopped, along with information about support received for siblings.*
- 2. During 2009 I am paying tuition for a child who is attending a private elementary or private secondary school**
  - ☞ *Include a statement of tuition owed from the school. Include information regarding any financial aid the sibling receives.*
- 3. There has been a change to my household size since I filed my 2009-2010 FAFSA.**
  - Adoption, birth, or providing at least 50% of support to an additional family member (s)**
    - ☞ *Attach: copy of student's 2008 W2, copy of divorce decree, and fill out Table A on page 2*
  - Separation or divorce of student**
    - ☞ *Attach: copy of student's 2008 W2, copy of divorce decree, and fill out Table A on page 2*
- 4. My family has medical bills in either 2008 or 2009 that were not covered by insurance.**
  - ☞ *If the bills are from 2008 provide an itemized account of the medical costs along with a copy of the 2008 federal 1040 Schedule A*
  - ☞ *If the bills are from 2009, provide an itemized account of the medical costs.*
- 5. My family has a change in their financial situation that is not accurately reflected in my 2009-10 FAFSA.** Note: the 09-10 FAFSA uses 2008 financial data.
  - Student or spouse is unemployed**
  - Student or spouse has had a reduction in earnings or elimination of unemployment benefit**
  - Student or spouse has declared bankruptcy**
    - ☞ *Please fill out table B on page 2 of this form. Provide a copy of student or spouse's most recent pay stub and a note explaining what happened and when it happened.*

**2009-2010 Special Circumstance Evaluation Request  
INDEPENDENT STUDENT**

- 6. During 2008 my family had a one time additional source of taxable income.**  
(example, IRA withdrawal)
  - ➡ Provide a written statement about where it is reflected on your 2008 taxes, where this income is from, and what the money was used for.
  
- 7. Other situation: please explain below, attaching additional documentation.**

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**TABLE A**

**Change in household size**

Please fill this out if your household size has changed since you filed the 2009-2010 FAFSA

People in Household	Relationship	Attending College

**TABLE B**

**Change in income**

Please fill this out if your family has had a change in income that is not reflected on the 2009-2010 FAFSA

Student/Spouse Income	Actual Earnings: 1/1/2009- to present	Estimated Earnings: Today-12/31/09
Student's earnings: wages/ salary		
Spouse's earnings: wages/ salary		
Business/Farm Income		
Interest/Dividend Income.		
Unemployment Compensation		
Capital Gains		
Spousal Maintenance		
Child Support		
Welfare Benefits		
Social Security Benefits (SSI)		
Short-term or Long-term Disability Benefits		
Severance Pay		
Other Income (pension, annuity, rental income, housing allowance, bonuses, etc.)		
Withdrawal from retirement account		